IN THE UNITED STATES DISTRICT COURT MAKES

FOR THE NORTHERN DISTRICT OF CALIFORNIA STRICT OF CALIFORNIA

IN RE: ARRIVA PHARMACEUTICALS INC.,

Plaintiff,

No. C-08-00693 PJH

NOTICE OF FILING OF BANKRUPTCY APPEAL AND ORDER SETTING STATUS

CONFERENCE

v.

RE: ARRIVA PHARMACEUTICALS INC.,

Defendant.

RE:

Bankruptcy Case: 67-42767 J1/

Adversary No.:

BAP No .: NC - 08 - 1010

Appellant:

The appeal has been assigned the following case number C-08-00693 PJH before the Honorable Phyllis J. Hamilton.

Upon the completion by parties of the perfection of the record pursuant to BR 8006 and 8007, the Bankruptcy Court will transmit a copy of the record on appeal to this court for docketing and issuance of a briefing schedule.

This matter is calendared for status conference on 5/8/2008 at in Courtroom 3 17th Flr.

This date will stand vacated upon the filing in this Court of the record on appeal, at which time a briefing schedule will issue.

Dated: Jan 30, 2008

For the Court Richard W. Wieking, Clerk

MsC

By: Deputy Clerk

cc: USBC

Counsel of Record